

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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**2019**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation <b>THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST C/O Bristol Consult</b>		<b>A Employer identification number</b> <b>14-6285967</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>335 MADISON AVE</b>	Room/suite <b>24 F1</b>	<b>B Telephone number</b> <b>212 708-0280</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10017</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>96,979,733.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	10,729,104.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....	50,233.	50,233.		Statement 1
	<b>4</b> Dividends and interest from securities .....	211,629.	211,629.		Statement 2
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	692,738.			
	<b>b</b> Gross sales price for all assets on line 6a .....	5,383,204.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		692,738.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	62,907.	62,907.		Statement 3	
<b>12 Total.</b> Add lines 1 through 11 .....	11,746,611.	1,017,507.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	1,127,826.	0.		1,127,826.
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees ..... Stmt 4	49,387.	12,347.		37,040.
	<b>b</b> Accounting fees ..... Stmt 5	39,000.	9,750.		29,250.
	<b>c</b> Other professional fees .....				
	<b>17</b> Interest .....				
	<b>18</b> Taxes ..... Stmt 6	26,678.	2,743.		0.
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....				
	<b>22</b> Printing and publications .....	2,833.	0.		2,833.
	<b>23</b> Other expenses ..... Stmt 7	42,178.	42,178.		0.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	1,287,902.	67,018.		1,196,949.
	<b>25</b> Contributions, gifts, grants paid .....	9,491,921.			9,491,921.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	10,779,823.	67,018.		10,688,870.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements .....	966,788.				
<b>b Net investment income</b> (if negative, enter -0-)		950,489.			
<b>c Adjusted net income</b> (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	228,087.	751,159.	751,159.
	2 Savings and temporary cash investments	458,313.	948,972.	948,972.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable	800,000.		
	Less: allowance for doubtful accounts	0.	800,000.	800,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	Stmt 8 1,177,957.	1,108,688.	1,117,185.
	b Investments - corporate stock	Stmt 9 1,729,362.	1,732,967.	2,296,184.
	c Investments - corporate bonds	Stmt 10 667,917.	626,823.	628,708.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	Stmt 11 89,496,887.	89,558,413.	90,437,525.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		94,558,523.	95,527,022.	96,979,733.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	94,558,523.	95,527,022.	
	29 Total net assets or fund balances	94,558,523.	95,527,022.	
30 Total liabilities and net assets/fund balances	94,558,523.	95,527,022.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	94,558,523.
2 Enter amount from Part I, line 27a	2	966,788.
3 Other increases not included in line 2 (itemize) <b>Non-dividend distributions</b>	3	1,711.
4 Add lines 1, 2, and 3	4	95,527,022.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	95,527,022.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 5,383,204.		4,690,466.	692,738.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			692,738.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	692,738.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	7,189,305.	86,082,761.	.083516
2017	21,931.	6,551,576.	.003347
2016	289,292.	6,145,727.	.047072
2015	731,775.	6,128,114.	.119413
2014	279,322.	4,574,742.	.061057

2 Total of line 1, column (d)	2	.314405
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.062881
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	95,190,908.
5 Multiply line 4 by line 3	5	5,985,699.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,505.
7 Add lines 5 and 6	7	5,995,204.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10,688,870.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	9,505.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	9,505.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,505.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	20,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	20,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	97.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,398.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 0. Refunded	11	10,398.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► ERIC KAPLAN C/O Bristol Consultants Telephone no. ► 212 708-0280 Located at ► 335 MADISON AVENUE, 24th Floor, NEW YORK, NY ZIP+4 ► 10017		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		
	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
1c		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)		
	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
4a		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X
4b		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERIC KAPLAN C/O Bristol Consultants 335 Madison Ave 24th Floor New York, NY 10017	TRUSTEE 35.00	563,600.	0.	0.
R. Dean Hautamaki 1910 Morris Street SARASOTA, FL 34239	TRUSTEE 35.00	564,226.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	94,768,826.
b	Average of monthly cash balances .....	1b	1,871,690.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	96,640,516.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	96,640,516.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	1,449,608.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	95,190,908.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	4,759,545.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	4,759,545.
2a	Tax on investment income for 2019 from Part VI, line 5 .....	2a	9,505.
b	Income tax for 2019. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	9,505.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	4,750,040.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	4,750,040.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	4,750,040.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	10,688,870.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	10,688,870.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	9,505.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	10,679,365.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,750,040.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	48,053.			
b From 2015	428,235.			
c From 2016				
d From 2017				
e From 2018	2,903,901.			
f Total of lines 3a through e	3,380,189.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	10,688,870.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				4,750,040.
e Remaining amount distributed out of corpus	5,938,830.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,319,019.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	48,053.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	9,270,966.			
10 Analysis of line 9:				
a Excess from 2015	428,235.			
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	2,903,901.			
e Excess from 2019	5,938,830.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE LOUIS AND GLORIA FLANZER  
 PHILANTHROPIC TRUST C/O Bristol Consult

Form 990-PF (2019)

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**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
American Cancer Society 2970 University Pkwy Ste 104 SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	Relay for Life team	20,000.
Columbia University 622 West 113 St New York, NY 10025	NONE	IRC SEC. 170(C) ORGANIZATION	Endowment of Cardiology Department	5,785,000.
JEWISH FAMILY & CHILDREN SERVICES OF THE SUNCOAST, INC 2688 FRUITVILLE ROAD SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	PUBLIC CHARITIES - JFCS Alzheimer's & Caregiver Program 5th year of 5 year pledge	279,371.
Sarasota Memorial Health Care Foundation 1515 S Osprey Ave Ste B4 SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	Hospital Equipment (ER, ICU and general)	632,550.
Columbia University 622 West 113 St New York, NY 10025	NONE	IRC SEC. 170(C) ORGANIZATION	Educational - Trust Scholar Fund	50,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>9,491,921.</b>
<b>b Approved for future payment</b>				
None				
<b>Total</b>				
				<b>0.</b>



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one row with 'N/A' in column (c).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Contains one row with 'N/A' in column (a).

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: [Date] Title: Trustee

May the IRS discuss this return with the preparer shown below? See instr. [X] Yes [ ] No

Table for Paid Preparer Use Only. Fields include: Print/Type preparer's name (Kevin P. Dougherty), Preparer's signature (Kevin P. Dougherty), Date (11/02/20), Check self-employed ( ), PTIN (P00189079), Firm's name (Dougherty & Connell), Firm's EIN (11-2973168), Firm's address (532 Broad Hollow Rd., Suite 109, Melville, NY 11747), Phone no. (631-756-2100).

**Part IV** Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NYPB&T - Pershing 001162 - Celgene Corp 134 Share	P	03/02/18	11/21/19
b	NYPB&T - Pershing 001162 - Abbott Labs Note \$15,0	P	03/02/18	12/19/19
c	NYPB&T - Pershing 001162 - CVS Health Note \$7,000	P	03/06/18	08/23/19
d	NYPB&T - Pershing 001162 - Celgene Corp 118 Share	P	09/03/14	11/21/19
e	NYPB&T - Pershing 001162 - Lowes \$15,000 Face	P	09/03/14	09/10/19
f	NYPB&T - Pershing 001162 - Various FNMAS	P	05/19/14	06/30/19
g	NYPB&T - Sarasota 30157 - Various FNMAS	P	05/19/19	06/30/19
h	NYPB&T - Sarasota 30157 - Amgen Note \$ 10,000 Fac	P	05/19/14	05/22/19
i	NYPB&T - Sarasota 30157 - Anheuser Bush \$ 20,000	P	02/01/17	02/12/19
j	NYPB&T - Sarasota 30157 - Corteva Inc	P	02/01/17	08/13/19
k	NYPB&T - Sarasota 30157 - Crown Castle REIT	P	05/04/17	08/31/19
l	NYPB&T - Sarasota 30157 - Various FNMAS; FHMCS	P	06/30/17	06/30/19
m	NYPB&T - Sarasota 30157 - Realty Income Trust	P	06/30/17	08/13/19
n	NYPB&T - Sarasota 30157 - Ventas Inc REIT	P	06/30/17	08/13/19
o	NYPB&T - Sarasota 30157 - Worldpay Inc	P	06/30/17	08/01/19

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14,567.		14,397.	170.
b	15,296.		14,865.	431.
c	7,156.		7,006.	150.
d	12,828.		11,722.	1,106.
e	15,000.		15,000.	0.
f	39,770.		41,080.	-1,310.
g	2,882.		2,859.	23.
h	10,000.		10,000.	0.
i	19,832.		20,066.	-234.
j	8.		5.	3.
k	21,463.		21,334.	129.
l	40,715.		42,352.	-1,637.
m	6,361.		6,319.	42.
n	6,673.		6,601.	72.
o	39,713.		36,468.	3,245.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			170.
b			431.
c			150.
d			1,106.
e			0.
f			-1,310.
g			23.
h			0.
i			-234.
j			3.
k			129.
l			-1,637.
m			42.
n			72.
o			3,245.

2	Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Creme de la Creme Stock 204,824 shares	D	01/01/19	05/08/19
b Flow through gains from K-1 investments	P	01/01/19	12/31/19
c Capital Gains Dividends			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,120,600.		4,440,392.	680,208.
b 4,908.			4,908.
c 5,432.			5,432.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			680,208.
b			4,908.
c			5,432.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	692,738.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE LOUIS AND GLORIA FLANZER  
PHILANTHROPIC TRUST C/O Bristol Consult 14-6285967

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Women's Resource Center of Manatee 1926 Manatee Avenue Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	Educational - To engage, educate, enrich and empower women	210,000.
Boys & Girls Club of Sarasota County, Inc 18 School Ave Arcadia, FL 34266	NONE	IRC SEC. 170(C) ORGANIZATION	Louis & Gloria Flanzer Club - To enable young people to reach their full potential	895,000.
American Skin Association 335 Madison Ave New York, NY 10017	NONE	IRC SEC. 170(C) ORGANIZATION	General - Advance skin research & health	5,000.
Arcadia All Florida championship rodeo association 2450 Roan Street Arcadia, FL 34266	NONE	IRC SEC. 170(C) ORGANIZATION	General	200,000.
Sarasota's All Star Children's Foundation 3300 17th St SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	Contribute to construction of new campus	1,000,000.
Johns Hopkins Medicine - Brady Urological Institute 600 North Wolfe Street Baltimore, MD 21287	NONE	IRC SEC. 170(C) ORGANIZATION	Research fund Brady Urological Institute	25,000.
Medical College of Wisconsin 8701 Watertown Plank Rd Milwaukee, WI 53226	NONE	IRC SEC. 170(C) ORGANIZATION	General	81,525.
Moffitt Cancer Center Foundation 1292 USF Magnolia Drive Tampa, FL 33612	NONE	IRC SEC. 170(C) ORGANIZATION	General - Don Shula Breast Cancer fund	25,000.
University of Florida Foundation PO Box 14425 Gainesville, FL 32604	NONE	IRC SEC. 170(C) ORGANIZATION	General	143,475.
Desmoid Tumor Research Foundation PO Box 273 Suffern, NY 10901	NONE	IRC SEC. 170(C) ORGANIZATION	General research - desmoid tumors	25,000.
<b>Total from continuation sheets</b>				<b>2,725,000.</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization

THE LOUIS AND GLORIA FLANZER  
PHILANTHROPIC TRUST C/O Bristol Consult

Employer identification number

14-6285967

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>THE LOUIS AND GLORIA FLANZER                  PHILANTHROPIC TRUST C/O Bristol Consult</b>	Employer identification number <b>14-6285967</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Gloria Flanzer 335 Madison Avenue New York, NY 10017	\$ 5,683,258.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Estate of Gloria Flanzer 335 Madison Avenue New York, NY 10017	\$ 555,454.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	Eric & Marcia Kaplan 335 Madison Avenue New York, NY 10017	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	Estate of Gloria Flanzer 335 Madison Avenue New York, NY 10017	\$ 4,440,392.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>THE LOUIS AND GLORIA FLANZER                  PHILANTHROPIC TRUST C/O Bristol Consult</b>	Employer identification number <b>14-6285967</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	Investment in rental property	\$ 555,454.	01/01/19
4	204,824 Shares of Creme de la Creme Stock	\$ 4,440,392.	01/01/19
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization <b>THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST C/O Bristol Consult</b>	Employer identification number <b>14-6285967</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ Attach to the corporation's tax return.

Form **990-PF**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

**2019**

Name **THE LOUIS AND GLORIA FLANZER**  
**PHILANTHROPIC TRUST C/O Bristol Consult**

Employer identification number  
**14-6285967**

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1	Total tax (see instructions) .....	1	9,505.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c	Credit for federal tax paid on fuels (see instructions) .....	2c	
2d	<b>Total.</b> Add lines 2a through 2c .....	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	9,505.
4	Enter the tax shown on the corporation's 2018 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	9,367.
5	<b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	9,367.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6  The corporation is using the adjusted seasonal installment method.

7  The corporation is using the annualized income installment method.

8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	05/15/19	06/15/19	09/15/19	12/15/19
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	2,342.	2,342.	2,341.	2,342.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	2,065.			17,935.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>				
12 Enter amount, if any, from line 18 of the preceding column .....				
13 Add lines 11 and 12 .....				17,935.
14 Add amounts on lines 16 and 17 of the preceding column .....		277.	2,619.	4,960.
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	2,065.	0.	0.	12,975.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....		277.	2,619.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	277.	2,342.	2,341.	
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....				

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

LHA For Paperwork Reduction Act Notice, see separate instructions. Form 2220 (2019)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2019 and before 7/1/2019 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\% (0.06)}{365}$ .....	<b>22</b>	\$	\$	\$
<b>23</b> Number of days on line 20 after 06/30/2019 and before 10/1/2019 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$ .....	<b>24</b>	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2019 and before 1/1/2020 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$ .....	<b>26</b>	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2019 and before 4/1/2020 .....	<b>27</b>	See Attached Worksheet		
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\% (0.05)}{366}$ .....	<b>28</b>	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2020 and before 7/1/2020 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b>	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2020 and before 10/1/2020 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b>	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2020 and before 1/1/2021 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b>	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2020 and before 3/16/2021 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b>	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b>	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>			\$ 97.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

**Form 990-PF  
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) <b>THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST C/O Bristol Consult</b>					Identifying Number <b>14-6285967</b>
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/19	2,342.	2,342.			
05/15/19	-2,065.	277.	31	.000164384	1.
06/15/19	2,342.	2,619.	15	.000164384	6.
06/30/19	0.	2,619.	77	.000136986	28.
09/15/19	2,341.	4,960.	91	.000136986	62.
12/15/19	2,342.	7,302.			
12/15/19	-17,935.	-10,633.			
12/31/19	0.	-10,633.	136	.000136612	

Penalty Due (Sum of Column F). ..... **97.**

\* Date of estimated tax payment, withholding credit date or installment due date.



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Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

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Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
NYPB&T - PERSHING - 001162	14,696.	14,696.	
NYPB&T - PERSHING - 001162 - US TREASURY	6,383.	6,383.	
NYPB&T - SARASOTA -IF30157	24,349.	24,349.	
NYPB&T - SARASOTA -IF30157 - BOND PREMIUM & ACCRETION	-1,578.	-1,578.	
NYPB&T - SARASOTA -IF30157 - US TREASURY	6,383.	6,383.	
Total to Part I, line 3	50,233.	50,233.	

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Form 990-PF Dividends and Interest from Securities Statement 2

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Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
From K-1 Investments	4,157.	0.	4,157.	4,157.	
NYPB&T - PERSHING - 001162	53,401.	5,290.	48,111.	48,111.	
NYPB&T - SARASOTA -IF30157	103,341.	142.	103,199.	103,199.	
Promissory Note- KJ Greentree	56,000.	0.	56,000.	56,000.	
Schwab A/C 7024-7477	162.	0.	162.	162.	
To Part I, line 4	217,061.	5,432.	211,629.	211,629.	

Form 990-PF	Other Income		Statement	3
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
From K-1 Investments	62,907.	62,907.		
Total to Form 990-PF, Part I, line 11	62,907.	62,907.		

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal & Other professional fees	49,387.	12,347.		37,040.	
To Fm 990-PF, Pg 1, ln 16a	49,387.	12,347.		37,040.	

Form 990-PF	Accounting Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Tax & Accounting	39,000.	9,750.		29,250.	
To Form 990-PF, Pg 1, ln 16b	39,000.	9,750.		29,250.	

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FEDERAL EXCISE TAX	23,935.	0.		0.	
NYPB&T - Pershing - 001162					
Foreign Tax	2,375.	2,375.		0.	
NYPB&T - IF30157 Foreign Tax	368.	368.		0.	
To Form 990-PF, Pg 1, ln 18	26,678.	2,743.		0.	

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
NYPB&T - Investment expenses	20,053.	20,053.			0.
Expense flow-through K-1 Investments	22,125.	22,125.			0.
To Form 990-PF, Pg 1, ln 23	42,178.	42,178.			0.

Form 990-PF	U.S. and State/City Government Obligations			Statement	8
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value	
US Government Notes & Bonds - GNMA/FNMA/FHLC Pools	X		680,844.	694,037.	
	X		427,844.	423,148.	
Total U.S. Government Obligations			1,108,688.	1,117,185.	
Total State and Municipal Government Obligations					
Total to Form 990-PF, Part II, line 10a			1,108,688.	1,117,185.	

Form 990-PF	Corporate Stock		Statement	9
Description	Book Value	Fair Market Value		
467 ABBOTT LABS	29,103.	40,564.		
383 ABBVIE INC	22,009.	33,911.		
53 ALPHABET INC. CL A	46,017.	70,987.		
361 ALTRIA GROUP INC	21,898.	18,017.		
32 AMAZON.COM INC	33,702.	59,130.		
104 AMERICAN ELEC PWR INC	6,606.	9,828.		
198 AMERICAN WATER WORKS	15,383.	24,324.		
149 AMERIPRISE FINANCIAL INC	20,039.	24,820.		
300 AMETEK INC	17,139.	29,922.		
312 APPLE INC	34,093.	91,619.		
213 ARAMARK	9,158.	9,244.		
695 AT & T INC	26,215.	27,161.		
130 AVERY DENNISON CORP	15,198.	17,007.		
1387 BANK OF AMERICA CORP	25,106.	48,850.		
113 BECTON DICKINSON	21,752.	30,733.		

184 BIO-TECHNE CORP	28,708.	40,390.
98 BOEING CO	20,000.	31,924.
165 CHEVRON CORP	15,956.	19,884.
185 CIGNA CORP	29,677.	37,831.
578 COCA COLA CO	25,191.	31,992.
307 COMCAST CORP-CL A	11,374.	13,806.
405 CONAGRA BRANDS, INC.	16,313.	13,867.
126 CONCHO RESOURCES INC	16,941.	11,034.
104 COSTCO WHOLESALE CORP NEW	18,293.	30,568.
130 DIGITAL REALTY TRUST INC	13,657.	15,566.
300 DOMINION RESOURCES INC	22,516.	24,846.
328 DOW INC; DOWDUPONT INC	7,065.	5,966.
237 DUKE ENERGY CORP	18,213.	21,617.
139 ELECTRONIC ARTS INC	16,497.	14,944.
216 EOG RES INC	18,892.	18,092.
90 EXPEDIA INC	11,063.	9,733.
239 EXXON MOBIL CORP	19,722.	16,677.
90 GENERAL MILLS INC	5,288.	4,820.
449 HALLIBURTON CO	22,509.	10,987.
134 HOME DEPOT INC	20,720.	29,263.
134 HONEYWELL INTERNATIONAL	14,742.	23,718.
433 INTERCONTINENTAL EXCHANGE INC	28,837.	40,074.
457 JP MORGAN CHASE & CO	42,944.	63,706.
114 KIMBERLY CLARK CORP	15,004.	15,681.
104 KRAFT HEINZ CO	6,541.	3,342.
130 LAUDER ESTEE COS CLA	12,325.	26,850.
186 MARRIOTT INTL INC	18,222.	28,166.
260 MICROCHIP TECHNOLOGY INC	22,900.	27,227.
621 MICROSOFT CORP	38,224.	97,932.
93 NEXTERA ENERGY INC.	12,639.	22,521.
158 NORFOLK SOUTHERN CORP	19,298.	30,673.
81 NVIDIA CORP	11,635.	19,059.
58 O REILLY AUTOMOTIVE INC	14,916.	25,419.
244 OCCIDENTAL PETE CORP	14,521.	10,055.
64 PARKER HANNIFIN CORP	10,354.	13,172.
214 PEPSICO INC	22,995.	29,248.
262 PHILIP MORRIS INTERNATIONAL	24,586.	22,294.
123 PHILLIPS 66	11,193.	13,703.
371 PPI CORP	13,626.	13,311.
227 PROCTER & GAMBLE CO	18,665.	28,352.
137 PUBLIC SERVICE ENTERPRISE	6,069.	8,090.
85 ROPER TECHNOLOGIES INC	19,066.	30,110.
154 SALESFORCE.COM	15,202.	25,046.
316 SOUTHERN COMPANY	15,591.	20,129.
73 STANLEY BLACK & DECKER INC	9,693.	12,099.
73 TELEFLEX INC COM	19,205.	27,480.
136 THERMO FISHER SCIENTIFIC INC	23,864.	44,182.
76 UNITED PARCEL SERVICE CL B	8,065.	8,897.
632 VERIZON COMMUNICATIONS	32,110.	38,805.
332 VISA INC - CL A	28,041.	62,383.
186 WALT DISNEY CO	20,591.	26,901.
687 ZAYO GROUP HOLDINGS, INC	24,947.	23,805.
374 ZIONS BANCORPORATION	19,859.	19,418.
169 ALLERGAN PLC	32,870.	32,308.

594 BCE INC	26,391.	27,532.
174 CANADIAN IMPERIAL BANK OF COMMERCE	15,183.	14,477.
182 CHUBB LTD	25,198.	28,330.
126 INGERSOLL-RAND PLC	10,385.	16,748.
137 TE CONNECTIVITY LIMITED	13,077.	13,130.
511 ASTRAZENECA PLC SPONS	17,203.	25,478.
390 BP PLC SPONS ADR	12,354.	14,719.
584 GLAXO SMITHKLINE SPONS ADR	23,327.	27,442.
359 NATIONAL GRID	27,103.	22,499.
601 SANOFI SPONS ADR	23,676.	30,170.
334 TOTAL SA SPONS ADR	16,561.	18,470.
932 VODAFONE GROUP SPONS ADAR	28,640.	18,016.
215 CROWN CASTLE INTL CORP REIT	21,463.	30,562.
296 PROLOGIS INC REIT	15,667.	26,385.
73 PUBLIC STORAGE INC REIT	16,829.	15,546.
106 REALTY INCOME CORP REIT	6,361.	7,805.
123 VENTAS INC REIT	6,673.	7,102.
149 WELLTOWER INC REIT	9,190.	12,185.
252 Bristol Meyers Squib	14,087.	16,176.
109 Corteva Inc	1,588.	3,222.
109 Dupont	13,106.	6,998.
273 Fidelity National Info Systems	36,468.	37,972.
13 Garrett Motion Inc	153.	130.
21 RESIDEO TECH	394.	251.
252 Rights Bristol Meyers Squib	537.	759.
Total to Form 990-PF, Part II, line 10b	1,732,967.	2,296,184.

Form 990-PF	Corporate Bonds	Statement 10
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Description	Book Value	Fair Market Value
20,000 AMERICAN EXPRESS CR CORP	19,961.	20,000.
40,000 MORGAN STANLEY VAR	40,000.	40,132.
21,000 JPMORGAN CHASE & CO	21,794.	21,373.
16,000 BANK AMER CORP FR	15,869.	16,092.
23,000 WALMART INC	22,981.	23,032.
16,000; 9,000 CVS HEALTH CORP	9,006.	9,150.
18,000 BERKSHIRE HATHAWAY INC	18,204.	18,070.
18,000 VERIZON COMMUNICATIONS	18,872.	18,606.
18,000 BANK OF MONTREAL FR	17,937.	18,294.
19,000 APPLE INC	18,981.	19,293.
28,000 ORACLE CORP	28,224.	28,428.
27,000 GOLDMAN SACHS GROUP	28,710.	28,334.
38,000 MORGAN STANLEY MTN	37,676.	38,456.
15,000 ABBOTT LABS	14,865.	0.
27,000 CITIGROUP INC	26,980.	27,444.
24,000 MICROSOFT CORP	23,967.	24,339.
23,000 UNITED HEALTH GROUP	23,495.	23,824.
17,000 KINDER MORGAN	15,780.	17,719.

20,000 NORTHROP GRUMMAN CORP	20,017.	20,303.
20,000 APPLE INC	19,342.	20,341.
19,000 WALMART INC	19,093.	19,979.
28,000 AMAZON COM INC	26,981.	28,979.
28,000 WELLS FARGO	27,888.	29,345.
19,000 ENTERPRISE PRODS OPER	18,276.	20,250.
20,000 ANHEUSER-BUSCH	20,625.	21,238.
15,000 BANK AMER CORP FR	14,468.	15,637.
15,000 CAPITAL ONE FINL CORP	14,596.	16,131.
16,000 JP MORGAN CHASE BANK NA SR	16,149.	17,000.
15,000 CITIGROUP INC	15,090.	15,992.
10,000 Abbott Labs	10,996.	10,927.
Total to Form 990-PF, Part II, line 10c	626,823.	628,708.

Form 990-PF	Other Investments	Statement	11
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Description	Valuation Method	Book Value	Fair Market Value
Investment in Real estate	COST	87,491,424.	87,929,933.
20145.147 AMG GW&K SMALL/MID	COST	220,000.	262,693.
15516.638 EDGEWOOD GROWTH FUND	COST	337,080.	597,701.
16428.16 ASHMORE EMERGING MARKETS	COST	133,572.	127,318.
22467.329 BLACKROCK HIGH YIELD	COST	172,577.	174,571.
5472.441 MDSA EQUITY INCOME PLUS	COST	56,585.	62,933.
14911.605 HARDING LOEVNER INST	COST	234,806.	336,704.
7414,238 INVESCO EUROPEAN GROWTH FUND	COST	306,964.	297,237.
4561.271 JANUS HENDERSON FUND INTL	COST	120,652.	115,081.
8448.077 JOHOM INTERNATIONAL	COST	150,207.	202,923.
2025 ISHARES INC MSCI JAPAN	COST	120,627.	119,961.
6852.577 DOUBLELINE TOTAL RET	COST	74,351.	72,843.
5431.215 GUGGENHEIM-FLOAT RATE	COST	139,568.	137,627.
Total to Form 990-PF, Part II, line 13		89,558,413.	90,437,525.

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

ERIC KAPLAN C/O Bristol Consultants  
335 Madison Ave 24th Floor  
New York, NY 10017

<u>Telephone Number</u>	<u>Name of Grant Program</u>
-------------------------	------------------------------

212-708-0280

All

Email Address

ekaplan@bristol111c.com

Form and Content of Applications

Grant Applications should be submitted with a written request and include the following:

- 1)most recent copy of tax return
- 2)mission of organization soliciting
- 3)specific description of proposed use of funds
- 4)name and of address of submitter
- 5)names and addresses of other funding sources for the proposed program both committed and applied to

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Award limitations include - geographical: Florida Suncoast with preferences to Sarasota and contiguous counties, charitable fields: social services, public welfare, medical but excluding the arts, such as theatre, music and similar performance based activities.

Name and Address of Person to Whom Applications Should be Submitted

R. Dean Hautamaki  
1910 Morris Street  
Sarasota, FL 34239

Telephone Number                      Name of Grant Program

941-951-3920                      All

Email Address

rdhautamaki@pp-srq.com

Form and Content of Applications

See above

Any Submission Deadlines

None

Restrictions and Limitations on Awards

See above



## General Explanation

Statement 13

## Form/Line Identifier and Description/Return Reference

Form 990-PF Part II; Line 7 - Line 7, Note Receivable

## Explanation:

## Line 7, Note Receivable

Borrower's name and title	KJ Greentree, LLC
Original amount	\$ 800,000
Balance due	\$ 800,000
Date of note	7/01/2018
Maturity date	1/01/2021
Repayment terms	Interest only quarterly
Interest rate	7%

## General Explanation

Statement 14

## Form/Line Identifier and Description/Return Reference

Form 990-PF; Part VIII - Information about Officers, Trustees, Managers: -

## Explanation:

Per Florida court order and approval and consistent with state law and precedent, trustee compensation is formulaically calculated annually based on a percentage of trust assets. The amount of trustee compensation paid in the current year is less than the amount computed under the court ordered formula.

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST C/O Bristol Consult</b>	Taxpayer identification number (TIN) <b>14-6285967</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O 532 BROADHOLLOW RD ST. 109</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MELVILLE, NY 11747</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**ERIC KAPLAN C/O Bristol Consultants**

- The books are in the care of ▶ **335 MADISON AVENUE, 24th Floor - NEW YORK, NY 10017**  
Telephone No. ▶ **212 708-0280** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **November 16, 2020**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2019** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>15,000.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>20,000.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.