

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning

, and ending

Name of foundation THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST		A Employer identification number 14-6285967
Number and street (or P.O. box number if mail is not delivered to street address) 1266 FIRST STREET	Room/suite STE 4	B Telephone number 941-376-5030
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34236		C If exemption application is pending, check here ... ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 94,471,508.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... ☒

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	6,960,164.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	953.	953.		Statement 1
	4 Dividends and interest from securities	356,614.	356,614.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,716.			
	b Gross sales price for all assets on line 6a	4,905,852.			
	7 Capital gain net income (from Part IV, line 2)		36,716.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,605,444.	1,357,260.		Statement 3	
12 Total. Add lines 1 through 11	8,959,891.	1,751,543.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	700,000.	0.		700,000.
	14 Other employee salaries and wages	75,000.	0.		75,000.
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 4	35,140.	8,785.		26,355.
	b Accounting fees Stmt 5	123,975.	30,994.		92,981.
	c Other professional fees				
	17 Interest				
	18 Taxes Stmt 6	67,375.	1,491.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 7	164,508.	31,013.		133,495.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,165,998.	72,283.		1,027,831.
	25 Contributions, gifts, grants paid	7,136,228.			7,136,228.
26 Total expenses and disbursements. Add lines 24 and 25	8,302,226.	72,283.		8,164,059.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	657,665.				
b Net investment income (if negative, enter -0-)		1,679,260.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	294,916.	75,035.	75,035.
	2 Savings and temporary cash investments	323,092.	15,127.	15,127.
	3 Accounts receivable 61,254.		61,254.	61,254.
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable 800,000.			
	Less: allowance for doubtful accounts 0.	800,000.	800,000.	800,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations Stmt 8	1,128,234.	1,842,851.	1,837,389.
	b Investments - corporate stock Stmt 9	2,755,656.	2,964,526.	3,534,545.
	c Investments - corporate bonds Stmt 10	3,166,179.	2,861,285.	2,872,531.
	Liabilities	11 Investments - land, buildings, and equipment: basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other Stmt 11		84,769,963.	85,275,627.	85,275,627.
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		93,238,040.	93,895,705.	94,471,508.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☐			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☒			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
28 Retained earnings, accumulated income, endowment, or other funds	93,238,040.	93,895,705.		
29 Total net assets or fund balances	93,238,040.	93,895,705.		
30 Total liabilities and net assets/fund balances	93,238,040.	93,895,705.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	93,238,040.
2 Enter amount from Part I, line 27a	2	657,665.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	93,895,705.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	93,895,705.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 4,905,852.		4,869,136.	36,716.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			36,716.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	36,716.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)	1	23,342.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	23,342.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	23,342.
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	40,617.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	40,617.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,275.
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax 0. Refunded	11	17,275.

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Part VI-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>FL</u>			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses <u>Stmnt 12</u>	10	X	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>flanzertrust.org</u>	13	X	
14 The books are in care of <u>Wendy Davis</u> Telephone no. <u>941-376-5030</u> Located at <u>1266 FIRST STREET, SUITE 4, SARASOTA, FL</u> ZIP+4 <u>34236</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	Yes	No
			X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years _____, _____, _____, _____		X
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		X
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
c Organizations relying on a current notice regarding disaster assistance, check here	☐	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	5d
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERIC KAPLAN 1266 FIRST STREET, SUITE 4 SARASOTA, FL 34236	TRUSTEE 40.00	350,000.	0.	0.
R. Dean Hautamaki 1266 FIRST STREET, SUITE 4 SARASOTA, FL 34236	TRUSTEE 40.00	350,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	92,947,320.
b	Average of monthly cash balances	1b	444,501.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	93,391,821.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	93,391,821.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,400,877.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	91,990,944.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	4,599,547.

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	4,599,547.
2a	Tax on investment income for 2024 from Part V, line 5	2a	23,342.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	43,765.
c	Add lines 2a and 2b	2c	67,107.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,532,440.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,532,440.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	4,532,440.

Part XI **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,164,059.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	8,164,059.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				4,532,440.
2 Undistributed Income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	5,938,830.			
b From 2020	4,339,649.			
c From 2021	9,763,205.			
d From 2022	8,357,904.			
e From 2023	6,009,710.			
f Total of lines 3a through e	34,409,298.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$	8,164,059.			
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				4,532,440.
e Remaining amount distributed out of corpus	3,631,619.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	38,040,917.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	5,938,830.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	32,102,087.			
10 Analysis of line 9:				
a Excess from 2020	4,339,649.			
b Excess from 2021	9,763,205.			
c Excess from 2022	8,357,904.			
d Excess from 2023	6,009,710.			
e Excess from 2024	3,631,619.			

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Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ...					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: **See Statement 14**

See Statement 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

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Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Academy At Glengary 1910 Glengary St. SARASOTA, FL 34231	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	58,250.
All Faiths Food Bank 8171 Blaikie Ct SARASOTA, FL 34240	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	124,844.
All Friends Network 3230 Southgate Circle #130 SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	16,860.
All Star Children's Foundation of Sarasota 3300 17th St, Sarasota, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	23,950.
ALSO Youth Inc. 1470 Blvd Of The Arts SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	77,056.
Total See continuation sheet(s)			3a	7,136,228.
b Approved for future payment				
None				
Total			3b	0.

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No
	Signature of officer or trustee	Date	Trustee Title	

Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Kevin P. Dougherty	Kevin P. Dougherty	11/12/25		P00189079
	Firm's name Lasky & Company, CPA's LLP				Firm's EIN 33-2339466
	Firm's address 450 Wireless Boulevard Hauppauge, NY 11788			Phone no. 631-756-2100	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES TR CORE S&P 500 ETF	P	01/12/23	12/31/24
b	ISHARES TR MSCI USA MINIMUM VOLATILITY F ACTOR ET	P	01/19/23	12/31/24
c	ISHARES TR CORE DIVI D GROWTH ETF	P	01/19/23	12/31/24
d	ISHARES TR ISHARES 0 -3 MNTH TREAS BD ETF	P	12/01/23	12/31/24
e	MAIRS & POWER GROWTH FUND	P	12/18/23	07/11/24
f	NEW YORK N Y GO BDS 2010 D-1 5.399% 12/ 01/24 B/E	P	05/25/22	12/02/24
g	PUBLIC SVC ELEC GAS CO SECD MEDIUM TERM NTS FIXED	P	07/13/22	08/15/24
h	UNITED STATES TREAS NTS 2.500% 05/31/24 B/E DTD 0	P	06/24/22	05/31/24
i	UNITED STATES TREAS NTS 3.000% 06/30/24 B/E DTD 0	P	07/12/22	07/01/24
j	AMAZON COM INC FXD R T SR NT 2.800% 08/2 2/24 B/E	P	06/13/18	08/22/24
k	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08642	P	10/29/15	07/01/24
l	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08651	P	11/10/15	07/01/24
m	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08667	P	10/28/15	07/01/24
n	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08670	P	10/29/15	07/01/24
o	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08671	P	11/10/15	07/01/24

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 96,541.		65,538.	31,003.
b 1,953.		1,576.	377.
c 5,459.		4,434.	1,025.
d 702.		702.	0.
e 1,202.		1,021.	181.
f 115,415.		119,632.	-4,217.
g 250,000.		247,415.	2,585.
h 403,000.		398,954.	4,046.
i 250,000.		249,824.	176.
j 28,000.		26,981.	1,019.
k 298.		316.	-18.
l 936.		991.	-55.
m 405.		423.	-18.
n 824.		826.	-2.
o 721.		744.	-23.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			31,003.
b			377.
c			1,025.
d			0.
e			181.
f			-4,217.
g			2,585.
h			4,046.
i			176.
j			1,019.
k			-18.
l			-55.
m			-18.
n			-2.
o			-23.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

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Continuation for 990-PF, Part IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08737	P	11/10/15	07/01/24
b	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G08799	P	12/12/16	07/01/24
c	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G18684	P	07/23/18	07/01/24
d	FEDERAL HOME LN MTG CORP PARTN CTFS POOL # G60713	P	10/12/16	07/01/24
e	FNMA GTD MTG PASS TH RU CTFS POOL # AL681 9 4.500	P	10/29/15	07/01/24
f	FNMA GTD MTG PASS TH RU CTFS POOL # AL719 2 3.500	P	11/16/15	07/01/24
g	FNMA GTD MTG PASS TH RU CTFS POOL # AL727 7 3.500	P	10/29/15	07/01/24
h	FNMA GTD MTG PASS TH RU CTFS POOL # BC471 4 3.000	P	10/12/16	07/01/24
i	FNMA GTD MTG PASS TH RU CTFS POOL # MA289 6 3.500	P	02/23/17	07/01/24
j	FNMA GTD MTG PASS TH RU CTFS POOL # MA308 8 4.000	P	02/15/18	07/01/24
k	FNMA GTD MTG PASS TH RU CTFS POOL # MA323 8 3.500	P	02/15/18	07/01/24
l	UNITED STATES TREAS NTS 2.250% 11/15/24 B/E DTD 1	P	11/06/15	11/15/24
m	WELLS FARGO & CO NEW MEDIUM TERM SR NTS FIXED RAT	P	10/28/15	09/09/24
n	ZAYO GROUP HOLDGS	P	10/28/15	11/11/24
o	UNITED STATES TREAS BILLS 0.000% VARIOUS	P	07/29/24	11/29/24

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 828.		819.	9.
b 411.		398.	13.
c 984.		975.	9.
d 1,447.		1,538.	-91.
e 1,020.		1,108.	-88.
f 699.		738.	-39.
g 350.		371.	-21.
h 1,508.		1,562.	-54.
i 728.		748.	-20.
j 336.		345.	-9.
k 274.		273.	1.
l 50,000.		49,185.	815.
m 28,000.		27,888.	112.
n 66.		66.	0.
o 3,663,745.		3,663,745.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9.
b			13.
c			9.
d			-91.
e			-88.
f			-39.
g			-21.
h			-54.
i			-20.
j			-9.
k			1.
l			815.
m			112.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	36,716.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Cancer Society 2970 University Pkwy Ste 104 SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	Relay for Life team & General	41,885.
American Heart Association 3616 Webber St SARASOTA, FL 34232	NONE	IRC SEC. 170(C) ORGANIZATION	General	7,500.
Angel Land Food Forest 50 Stratford Rd Englewood, FL 34223	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	29,672.
Baby Basics Of Sarasota County 4510 Baycedar Lane SARASOTA, FL 34241	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,940.
Bradenton Blue Foundation 100 10th Street West Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	10,000.
Arcadia All-Florida Championship Rodeo, Inc. 2450 NE Roan St, ARCADIA, FL 34266	NONE	IRC SEC. 170(C) ORGANIZATION	General & Sponsorship for Championship Rodeo	125,000.
AVIVA Foundation 4521 PGA Blvd Palm Beach Gardens, FL 33418	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	90,598.
Beyond The Spectrum 7333 International Pl Lakewood Ranch, FL 34240	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	1,620.
Big Brothers & Big Sisters - Sarasota 2831 Ringling Blvd, SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	7,900.
Blaze Of Hope 16237 Winburn Dr SARASOTA, FL 34240-9214	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	28,080.
Total from continuation sheets				6,835,268.

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Books for Kids Foundation 1441 Broadway New York, NY 10018	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	500.
Boys & Girls Club Of Manatee County 5236 30th St W Fl 2 Bradenton, FL 34207	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	10,168.
Boys & Girls Club of Sarasota Manatee & DeSota Counties, Inc 18 School Ave Arcadia, FL 34266	NONE	IRC SEC. 170(C) ORGANIZATION	Louis & Gloria Flanzer Club - To enable young people to reach their full potential; Various Sponsorships	129,640.
Cat Depot 2542 17th Street SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	22,750.
Child Protection Center, Inc. 720 South Orange Ave SARASOTA, FL 34238	NONE	IRC SEC. 170(C) ORGANIZATION	General - Protection of Children	69,674.
Children First 1723 N. Orange Ave SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	36,635.
Children's Guardian Fund 1750 17th St SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	60,965.
Palmetto High School 1200 17th St Palmetto, FL 34221	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	15,000.
Columbia University - Trustees 622 West 113 St New York, NY 10025	NONE	IRC SEC. 170(C) ORGANIZATION	Endowment of Cardiology Department \$2,000,000;	1,000,000.
Coming Together against Cancer - CTAC Team TONY 920 John Ringling Causeway SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	Educational - To educate donors and the community on advances in the fight against cancer	67,780.
Total from continuation sheets				

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Conservation Foundation Of The Gulf Coast 400 Palmetto Ave Osprey, FL 34229	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	19,210.
CORE SRQ - Our Y - CORE SRQ 1075 S. Euclid Ave. SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	40.
EARS Animal Rescue 1644 Altamont Ln Odessa, FL 33556	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	26,404.
Easterseals Of Southwest Florida 350 Braden Ave SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	59,115.
Education Foundation Of Sarasota County 1960 Landings Blvd SARASOTA, FL 34231	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	46,378.
Embracing Our Differences PO BOX 2559 SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	80,820.
Englewood Meals On Wheels 400 Loma Linda Englewood, FL 34223	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	54,072.
Family Promise of South Sarasota County (FPSSC) 850 Cockrill St Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General - Children & Families	40,740.
Farmhouse Animal Sanctuary 2807 S. Duette Rd. Myakka City, FL 34251	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	29,040.
Feeding Empty Little Tum mies 901 8th Ave Palmetto, FL 34221	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	48,258.
Total from continuation sheets				

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Forty Carrots Family Center 1500 South Tuttle Avenue SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	308,379.
Girl Scouts Of The Gulfcoast 4780 Cattlemen Rd SARASOTA, FL 34233	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	36,406.
Girls Inc of Sarasota County 201 S Tuttle Ave SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	28,704.
Good Samaritan Pharmacy & Health Services 2502 TAMiami Trl N NOKOMIS, FL 34275	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	27,490.
Goodwill Manasota 2705 51st Ave E Bradenton, FL 34203	NONE	IRC SEC. 170(C) ORGANIZATION	General - Matching	153,855.
Habitat For Humanity Sarasota & S Sarasota 2095 17th Street SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	77,489.
Harvest House 3650 17th St SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	36,860.
Hershorin Schiff Community Day School 335 Wilkinson Rd SARASOTA, FL 34233	NONE	IRC SEC. 170(C) ORGANIZATION	General - Education	36,500.
HOPE Family Services 1215 8th Ave W Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	58,540.
Humane Society Of Manatee County 2415 Tamiami Trl Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	23,852.
Total from continuation sheets				

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Humane Society Of Sarasota County 2331 15th St SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	125,284.
JAJF P.O. Box 20237 Atlanta, FL 30325	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	25,000.
JEWISH FAMILY & CHILDREN SERVICES OF THE SUNCOAST, INC 2688 FRUITVILLE ROAD SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	PUBLIC CHARITIES - JFCS Alzheimer's & Caregiver Program 5th year of 5 year pledge	74,666.
Parenting Matters 1750 17th St SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	27,680.
JoshProvides Epilepsy Assistance Foundation Inc. 5428 Sundew Drive Sarasota, FL 34238	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	32,522.
Laurel Civic Assoc 509 Collins Rd. Laurel, FL 34272	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	33,222.
Legal Aid Manasota 749 Shamrock Blvd Venice, FL 34293	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	50,506.
Lemur Conservation Foundation 42500 73rd Ave E Myakka City, FL 34251	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	8,038.
Lighthouse Vision Loss Education Center 7318 N Tamiami Trail SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	7,800.
Literacy Councils & Volunteers of Manatee & Sarasota 3501 Cortez Rd W Ste 6 Bradenton, FL 34210	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	30,664.
Total from continuation sheets				

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Longboat Key Center For Healthy Living 546 Bay Isles Road Longboat Key, FL 34228	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	40,434.
Manatee County Habitat For Humanity 5108 15th St E Bradenton, FL 34203	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	34,716.
Mayors' Feed The Hungry Program Inc. PO Box 1992 SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	47,140.
Meals On Wheels Sarasota 421 N Lime Ave SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	132,544.
Mothers helping Mothers 5933 N Washington Blvd SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	General - Children & Family Support	208,180.
Nates Honor Animal Rescue 4951 Lorraine Rd Bradenton, FL 34211	NONE	IRC SEC. 170(C) ORGANIZATION	General - Journey Home Capital campaign	79,953.
Neuro Challenge Foundation For Parkinson's 5880 Rand Blvd SARASOTA, FL 34238	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	41,960.
North Port Meals On Wheels 13624 TAMIAMI TRL NORTH PORT, FL 34287	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	56,020.
Operation Warrior Resolution & Patriot Support 242 S. Washington Blvd. #130 SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	111,003.
Pace Center For Girls Bradenton 3508 26th ST Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	66,530.
Total from continuation sheets				

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Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Prospect Riding Center 34250 FL-70 Myakka City, FL 34251	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	3,310.
Resilient Retreat 1207 Sarasota Center Blvd Sarasota, FL 34240	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	43,330.
Rowlett Academy For Arts & Communication 3500 9th St Bradenton, FL 34208	NONE	IRC SEC. 170(C) ORGANIZATION	General - Educational	18,100.
Safe Children Coalition, Inc. 1500 INDEPENDENCE BLVD SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	60,498.
Samaritan Counseling Of The Gulf Coast 3224 Bee Ridge Rd SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	138,880.
Sarasota African American Cultural Coalition PO Box 1523 SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	7,870.
Sarasota County Teen Court 101 S Washington Blvd SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	24,800.
Sarasota Manatee Assoc For Riding Therapy 4640 County Road 675 Bradenton, FL 34211	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	39,247.
Sarasota Memorial Health Care Foundation 1515 S Osprey Ave Ste B4 SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	Hospital Equipment (SMHF Cancer program ER, ICU and general)	4,800.
Sarasota Military Academy 801 N Orange Ave SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	33,300.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Satchel's Last Resort Rescue And Sanctuary 8101 COASH ROAD SARASOTA, FL 34241	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	108,989.
Second Chance last opportunity 933 Dr. Martin Luther King Jr. Way SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	52,014.
Second Heart Home PO Box 3886 SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	117,265.
Senior Friendship Centers 1888 Brother Geenen Way SARASOTA, FL 34241	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	63,457.
Parkinson Place, Inc 5969 Cattleridge Blvd SARASOTA, FL 34232	NONE	IRC SEC. 170(C) ORGANIZATION	General & Kids Speech language programs	31,260.
Sertoma Club Of Venice 800 Gulf Coast Blvd Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	500.
Sertoma Kids Speech Language Therapy Clinic 2750 Stickney Pt Road SARASOTA, FL 34231	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	52,638.
Peace River K-9 Search & Rescue 9326 Prospect Ave Englewood, FL 34224	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	13,770.
South County Food Pantry 121 Warfield Ave Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	197,451.
Southeastern Guide Dogs 4210 77th Street East Palmetto, FL 34221	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	17,058.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPARCC 1531 S Tamiami Trail suite 702-a Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	65,040.
SRQ Vets 5824 Bee Ridge Rd #443 SARASOTA, FL 34233	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	29,370.
St. Francis Animal Rescue Of Venice 1925 Tamiami Trl S Venice, FL 34293	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	79,463.
St. Joseph's Food Pantry Of Bradenton 2704 33rd Ave W Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	131,923.
Still Point Mission 1608 14th Street Bradenton, FL 34206	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	94,210.
Streets Of Paradise 734 Central Ave SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	27,930.
Suncoast Humane Society 6781 San Casa Dr Englewood, FL 34224	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	17,750.
Suncoast School For Innovative Studies 845 S School Ave SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	21,210.
Suncoast Waterkeeper, Inc PO Box 1028 SARASOTA, FL 34230	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,773.
Take Stock In Children - Sarasota & Manatee Counties 1400 1st Ave Palmetto, FL 34221	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	35,070.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Bishop Museum Of Science & Nature 201 10th St W Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	23,740.
The Blessing Bags Project 1802 14th St Bradenton, FL 34101	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	37,321.
The Florida Center For Early Childhood 4620 17th St SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	14,725.
The Haven 4405 DeSoto Road SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	99,375.
The Pines Of Sarasota Foundation 1501 N Orange Ave SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	23,470.
The Roskamp Institute 2040 Whitfield Ave SARASOTA, FL 34243	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	1,400.
Tidewell Hospice 3355 26th St W Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	14,623.
Turning Points 701 17th Ave Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	91,824.
Phelan-McDermid Syndrome Foundation 8 Sorrento Dr Osprey, FL 34229	NONE	IRC SEC. 170(C) ORGANIZATION	General, USF Foundation, Aortic Disease Center	10,000.
Unidos Now 1750 17th St Ste C2 SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	11,021.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Various Suncoast Charities 1843 Floyd Street SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	89,731.
Venice Area Mobile Meals 920 Tamiami Trail South Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	29,444.
Venice Challenger Baseball 201 Field Ave Venice, FL 34285	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	8,030.
Vintage Paws Sanctuary 7950 State Road SARASOTA, FL 34241	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	19,745.
Visible Men Academy 1003 63rd Ave E Bradenton, FL 34203	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	11,014.
Women's Resource Center of Manatee 1926 Manatee Avenue Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	Educational - To engage, educate, enrich and empower women	279,444.
Brotherhood Of Men Mentor Group 1790 21st St SARASOTA, FL 34241	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	11,550.
Cancer Resource Network 3562 S Osprey Ave SARASOTA, FL 34239	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,900.
Center For Abuse & Rape Emergencies Of Charlotte County 1501 Cooper St Punta Gorda, FL 33950	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	9,028.
Crowley Museum & Nature Center 16405 Myakka Rd SARASOTA, FL 34240	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,835.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Early Learning Coalition Of Manatee & Sarasota 1750 17th St Ste L SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	10,200.
Healthy Teens Inc. 1023 Manatee Ave W Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	14,322.
J5 Experience 2700 Leon Ave SARASOTA, FL 34234	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	7,615.
Just For Girls 2635 Fruitville Rd SARASOTA, FL 34237	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	11,800.
Kids Need Greater Englewood 2670 McCall Rd Englewood, FL 34224	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,420.
Library Foundation For Sarasota County 1358 Fruitville Rd SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,700.
Lifeline Productions, Inc. 464 Golden Gate Point SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	39,010.
Loveland Center Inc. 157 S Havana Rd Venice, FL 34292	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	8,650.
Making An Impact 11161 State Road Lakewood Ranch, FL 34202	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	8,500.
Manatee Literacy Council 3501 Cortez Rd W Ste 6 Bradenton, FL 34210	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	25,720.
Total from continuation sheets				

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

14-6285967

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Mangrove School of Sarasota 6201 Crestwood Ave SARASOTA, FL 34231	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	11,120.
NAMI Sarasota Manatee Counties 2911 Fruitville Rd SARASOTA, FL 34231	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	17,700.
Our Daily Bread 710 18th Ave Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	36,050.
Project Light Of Manatee, Inc. 1104 14TH Street Bradenton, FL 34205	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	9,950.
Rotary Club Of Charlotte Harbor Sunset 11345 SW Essex Drive Lake Suzy, FL 34269	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,774.
Suncoast Aging Network 242 S. Washington Blvd. #271 SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	8,420.
Suncoast Blood Centers 1760 Mound St SARASOTA, FL 34236	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	12,300.
Survivors In Sync 5851 Nathan Benderson Circle SARASOTA, FL 34235	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	17,280.
We Care Manatee, Inc. 300 Riverside Dr E Bradenton, FL 34208	NONE	IRC SEC. 170(C) ORGANIZATION	General & Matching	9,920.
Total from continuation sheets				

**Schedule B
(Form 990)**(Rev. December 2024)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

Employer identification number

14-6285967

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST	Employer identification number 14-6285967
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Gloria Flanzer 1266 FIRST STREET SARASOTA, FL 34236	\$ 3,790,940.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	Other & Through matching programs 1266 FIRST STREET SARASOTA, FL 34236	\$ 3,107,970.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST	Employer identification number 14-6285967
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

Employer identification number

14-6285967

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

Form **990-PF**

OMB No. 1545-0123

Go to www.irs.gov/Form2220 for instructions and the latest information.**2024**Name **THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST**Employer identification number
14-6285967

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	23,342.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	23,342.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	28,953.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	23,342.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	5,836.	5,835.	5,836.	5,835.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	40,617.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		34,781.	28,946.	23,110.
13 Add lines 11 and 12	13		34,781.	28,946.	23,110.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	40,617.	34,781.	28,946.	23,110.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	34,781.	28,946.	23,110.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
NYPB&T - 76-5520480-3	953.	953.	
Total to Part I, line 3	953.	953.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
From K-1 Investments	50,220.	0.	50,220.	50,220.	
NYPB&T - PERSHING - 001162 Dividends	5,567.	0.	5,567.	5,567.	
NYPB&T - PERSHING - 001162 Interest	167,614.	0.	167,614.	167,614.	
NYPB&T - PERSHING - 005031 Dividends	85,213.	0.	85,213.	85,213.	
Promissory Note- KJ Greentree	48,000.	0.	48,000.	48,000.	
To Part I, line 4	356,614.	0.	356,614.	356,614.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
From K-1 Investments	1,605,444.	1,605,444.	
From K-1 Investments - included in 990-T	0.	-248,184.	
Total to Form 990-PF, Part I, line 11	1,605,444.	1,357,260.	

Form 990-PF	Legal Fees			Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal & Other professional fees	35,140.	8,785.		26,355.
To Fm 990-PF, Pg 1, ln 16a	35,140.	8,785.		26,355.

Form 990-PF	Accounting Fees			Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax, Accounting & Auditing	123,975.	30,994.		92,981.
To Form 990-PF, Pg 1, ln 16b	123,975.	30,994.		92,981.

Form 990-PF	Taxes			Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX	65,884.	0.		0.
NYPB&T - Pershing - Foreign Tax	1,491.	1,491.		0.
To Form 990-PF, Pg 1, ln 18	67,375.	1,491.		0.

Form 990-PF	Other Expenses	Statement	7
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment expenses	31,013.	31,013.		0.
Other Administrative	76,400.	0.		76,400.
Insurance	8,723.	0.		8,723.
Pay Pal Collection fees	48,372.	0.		48,372.
To Form 990-PF, Pg 1, ln 23	164,508.	31,013.		133,495.

Form 990-PF	U.S. and State/City Government Obligations	Statement	8
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
US Government Notes & Bonds -	X		1,736,763.	1,744,810.
GNMA/FNMA/FHLC Pools	X		106,088.	92,579.
Total U.S. Government Obligations			1,842,851.	1,837,389.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			1,842,851.	1,837,389.

Form 990-PF	Corporate Stock	Statement	9
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Description	Book Value	Fair Market Value
1904 ISHARES TR CORE S&P 500 ETF	760,873.	1,120,847.
3525 ISHARES TR CORE S&P MID-CAP ETF	180,716.	219,643.
716 ISHARES TR CORE S&P SMALL-CAP ETF	72,195.	82,498.
2881 ISHARES TR MBS ETF	275,396.	264,130.
3035 ISHARES TR BROAD USD INBD ETFVTV GRADE CORP BD ETF	154,896.	152,600.
4055 ISHARES TR U S TREAS BD ETF	94,489.	93,184.
2397 ISHARES TR MSCI USA MINIMUM VOLATILITY FACTOR ETF	172,262.	212,830.
7376 ISHARES TR CORE MSCI EAFE ETF	487,948.	518,385.
3075 ISHARES INC CORE MSCI EMERGING MKTS ETF	155,068.	160,577.
8682 ISHARES TR CORE DIVID GROWTH ETF	433,404.	532,554.
1319 ISHARES TR ISHARES 0-3 MNTH TREAS BD ETF	132,304.	132,322.
ISHARES Closed but not settled	44,975.	44,975.
Total to Form 990-PF, Part II, line 10b	2,964,526.	3,534,545.

Form 990-PF	Corporate Bonds	Statement 10
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Description	Book Value	Fair Market Value
10,000 ABBOTT LABS	9,873.	9,880.
15,000 BANK AMER CORP FR	14,468.	14,455.
16,000 JP MORGAN CHASE BANK NA SR	16,053.	15,545.
15,000 CITIGROUP INC	15,034.	14,529.
250,000 COMCAST 3.375% 2/15/25	249,232.	249,485.
250k; 28k CONOCOPHILLIPS 2.4% 3/7/25	27,036.	27,878.
250k; 100k EBAY INC 1.9% 3/11/25	94,372.	99,405.
250,000 EXXON MOBIL 2.992% 3/19/25	246,726.	249,223.
250,000 UNITED PARCEL SVC 3.9% 4/1/25	250,220.	249,590.
250,000 COMPASS BK BIRM 3.875% 4/10/25	248,385.	249,213.
250,000 CIGNA CORP 3.25% 4/15/25	243,535.	248,798.
250,000 LOWES COS 4% 4/15/25	250,075.	249,483.
200,000 REALTY INCOME 3.875% 4/15/25	199,768.	199,514.
250,000 CINTAS CORP 3.45% 4/10/25	248,978.	248,825.
250,000 TOYOTA MTR CORP 3.95% 6/30/25	249,763.	249,150.
250,000 DANAHER CORP 3.35% 6/30/25	246,460.	248,140.
250,000 AMERICAN EXPRESS 4.2% 11/6/25	251,307.	249,418.
Total to Form 990-PF, Part II, line 10c	2,861,285.	2,872,531.

Form 990-PF	Other Investments	Statement 11
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Description	Valuation Method	Book Value	Fair Market Value
Investment in Real estate	COST	85,275,627.	85,275,627.
Total to Form 990-PF, Part II, line 13		85,275,627.	85,275,627.

Form 990-PF

List of Substantial Contributors
Part VI-A, Line 10

Statement 12

Name of ContributorAddress

Estate of Gloria Flanzer

1266 FIRST STREET
SARASOTA, FL 34236

ERIC KAPLAN

1266 FIRST STREET, SUITE 4
SARASOTA, FL 34236

R. Dean Hautamaki

1266 FIRST STREET, SUITE 4
SARASOTA, FL 34236

Form 990-PF	Grant Application Submission Information	Statement 13
	Part XIV, Lines 2a through 2d	

Name and Address of Person to Whom Applications Should be Submitted

ERIC KAPLAN
1266 FIRST STREET, SUITE 4
Sarasota, FL 34236

Telephone Number	Name of Grant Program
941-376-5030	All

Email Address

ekaplan@bristolllc.com

Form and Content of Applications

Grant Applications should be submitted with a written request and include the following:

- 1)most recent copy of tax return
- 2)mission of organization soliciting
- 3)specific description of proposed use of funds
- 4)name and of address of submitter
- 5)names and addresses of other funding sources for the proposed program both committed and applied to

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Award limitations include - Geographical: Support of the communities located only in Sarasota, Manatee, Charlotte or Desoto County and which have no material activities beyond those counties. Notwithstanding the aforesaid, the Trust reserves the right to make exceptions without creating any rights for any other agencies.

Charitable fields: social services, social welfare, K-12 education and healthcare with education as primary function, but excluding the arts, such as theatre, music, entities primarily engaged in providing entertainment and similar performance based activities.

Functions, activities and other: Delivers services to the public. Has and provides a valid IRS letter of determination and active Florida solicitation registration. Does not include any officers, directors or other

Name and Address of Person to Whom Applications Should be Submitted

R. Dean Hautamaki
1266 FIRST STREET, SUITE 4
Sarasota, FL 34236

<u>Telephone Number</u>	<u>Name of Grant Program</u>
941-951-3920	All

Email Address

Dean-Hautamaki@smh.com

Form and Content of Applications

See above

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Provides an annual written report as to how the matching funds have been used and enhanced its program activities within 90 days after the end of the calendar year. A 30-day extension can be requested. Agencies that do not provide the written report shall be suspended from program participation if they do not provide the reports within 90 days or the extended period until they submit the report. Provides a copy of its annual IRS filing within ninety (90) days of the filing and, if the Agency files form 990-N, a financial statement.

Name and Address of Person to Whom Applications Should be Submitted

ERIC KAPLAN
1266 FIRST STREET, SUITE 4
Sarasota, FL 34236

<u>Telephone Number</u>	<u>Name of Grant Program</u>
941-376-5030	All

Email Address

ekaplan@bristol11lc.com

Form and Content of Applications

Grant Applications should be submitted with a written request and include the following:

- 1)most recent copy of tax return
- 2)mission of organization soliciting
- 3)specific description of proposed use of funds
- 4)name and of address of submitter
- 5)names and addresses of other funding sources for the proposed program both committed and applied to

Any Submission Deadlines

None

Restrictions and Limitations on AwardsIneligible Agencies

The following Agencies are not eligible to participate in the Program:

- A. Agencies whose activities include funding other agencies.
- B. Agencies who provide educational activities that are not their primary activity.
- C. Agencies who are engaged in religious outreach or similar activities or whose controlling officers, directors and the like are members of the clergy.
- D. Agencies that engage in controversial issues, determined in the sole discretion of the Trustees.
- E. Faith - based Agencies.
- F. Agencies primarily engaged in providing entertainment

Name and Address of Person to Whom Applications Should be Submitted

R. Dean Hautamaki
1266 FIRST STREET, SUITE 4
Sarasota, FL 34236

Telephone Number	Name of Grant Program
941-951-3920	All

Email Address

Dean-Hautamaki@smh.com

Form and Content of Applications

See above

Any Submission Deadlines

None

Restrictions and Limitations on Awards

The Trustees of the Flanzer Trust ("Trustees") reserve the right to waive any of the above conditions for particular Agencies, including those in which Louis and Gloria Flanzer had a particular interest. The waiver of eligibility requirements for one or more Agencies does not give rise to any rights to other similarly situated Agencies or other Agencies not satisfying the eligibility requirements.

Form 990-PF

Grant Application Submission Information
Part XIV, Lines 2a - 2d (Continuation)

Statement 14

Name or Description of Grant Program

All

Restrictions and Limitations on Awards

principals and control people who have a criminal record.

General Explanation

Statement 15

Form/Line Identifier and Description/Return Reference

Form 990-PF Part II; Line 7 - Line 7, Note Receivable

Explanation:

Line 7, Note Receivable

Borrower's name and title	KJ Greentree, LLC
Original amount	\$ 800,000
Balance due	\$ 800,000
Date of note	10/01/2020
Maturity date	10/01/2035
Repayment terms	Interest only quarterly
Interest rate	6%

General Explanation

Statement 16

Form/Line Identifier and Description/Return Reference

Form 990-PF; Part VIII - Information about Officers, Trustees, Managers: -

Explanation:

Trustees' fees aggregating \$ 700,000 were based on the midpoint of an independent study and are less than the amounts provided by court order.

***** THIS IS NOT A FILEABLE COPY *****

**IRS E-file Signature Authorization
for a Tax Exempt Entity**

OMB No. 1545-0047

Form **8879-TE**

For calendar year 2024, or fiscal year beginning _____, 2024, and ending _____, 20____

2024

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

Name of filer **THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST**

EIN or SSN
14-6285967

Name and title of officer or person subject to tax **ERIC KAPLAN
Trustee**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Form 990-EZ check here	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here	☐	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☒	b Total tax (Form 990-T, Part III, line 4)	6b 43,765.
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize Lasky & Company, CPA's LLP to enter my PIN 85967
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

**** THIS IS NOT A FILEABLE COPY ****

Date

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

11809311747

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

Date 11/12/25

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2024)

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print	Name of exempt organization, employer, or other filer, see instructions. THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST	Taxpayer identification number (TIN) 14-6285967
	Number, street, and room or suite no. If a P.O. box, see instructions. 1266 FIRST STREET, STE 4	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SARASOTA, FL 34236	

Enter the Return Code for the return that this application is for (file a separate application for each return) **06**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of Wendy Davis
1266 FIRST STREET, SUITE 4 - SARASOTA, FL 34236
Telephone No. 941-376-5030 Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until November 15, 20 25, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
☒ calendar year 20 24 or
☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	23,751.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	46,089.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)

Extended to November 17, 2025

Form **990-T****Exempt Organization Business Income Tax Return**
(and proxy tax under section 6033(e))

OMB No. 1545-0047

2024

For calendar year 2024 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations OnlyDepartment of the Treasury
Internal Revenue ServiceA ☐ Check box if
address changed.B Exempt under section
☒ 501(c)(3)
☐ 408(e) ☐ 220(e)
☐ 408A ☐ 530(a)
☐ 529(a) ☐ 529APrint
or
TypeName of organization (☐ Check box if name changed and see instructions.)**THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST**

Number, street, and room or suite no. If a P.O. box, see instructions.

1266 FIRST STREET, STE 4

City or town, state or province, country, and ZIP or foreign postal code

SARASOTA, FL 34236

D Employer identification number

14-6285967E Group exemption number
(see instructions)F ☐ Check box if
an amended return.C Book value of all assets at end of year **93,895,705.**G Check organization type ☐ 501(c) corporation ☒ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university
☐ 6417(d)(1)(A) Applicable entityH Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐J Enter the number of attached Schedules A (Form 990-T) **1**K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No
If "Yes," enter the name and identifying number of the parent corporationL The books are in care of **Wendy Davis** Telephone number **941-376-5030****Part I Total Unrelated Business Taxable Income**

1	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ...	1	248,184.
2	Reserved	2	
3	Add lines 1 and 2	3	248,184.
4	Charitable contributions (see instructions for limitation rules) Stmt 17 Stmt 18	4	123,592.
5	Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	124,592.
6	Deduction for net operating loss. See instructions	6	
7	Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	124,592.
8	Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9	Trusts. Section 199A deduction. See instructions	9	
10	Total deductions. Add lines 8 and 9	10	1,000.
11	Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	123,592.

Part II Tax Computation

1	Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	
2	Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☒ Tax rate schedule or ☐ Schedule D (Form 1041)	2	43,765.
3	Proxy tax. See instructions	3	
4a	Amount from Form 4255, Part I, line 3, column (q)	4a	
b	Other tax amounts. See instructions	4b	
5	Alternative minimum tax	5	
6	Tax on noncompliant facility income. See instructions	6	
7	Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	43,765.

Part III Tax and Payments

1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a	
b	Other credits (see instructions)	1b	
c	General business credit. Attach Form 3800 (see instructions)	1c	
d	Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d	
e	Total credits. Add lines 1a through 1d	1e	
2	Subtract line 1e from Part II, line 7	2	43,765.
3a	Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a	
b	Amount due from Form 8611	3b	
c	Amount due from Form 8697	3c	
d	Amount due from Form 8866	3d	
e	Other amounts due (see instructions)	3e	
f	Total amounts due. Add lines 3a through 3e	3f	0.
4	Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here	4	43,765.

Part III Tax and Payments (continued)

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5	0.
6a	Payments: Preceding year's overpayment credited to the current year	6a	46,089.
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b	
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
7	Total payments. Add lines 6a through 6j	7	46,089.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☒	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10	2,324.
11	Enter the amount of line 10 you want: Credited to 2025 estimated tax Refunded	11	2,324.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
			X
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4	Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
		\$	
		\$	
		\$	
		\$	
6a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	Trustee	May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Kevin P. Dougherty	Kevin P. Dougherty	11/12/25	P00189079
	Firm's name	Lasky & Company, CPA's LLP		Firm's EIN
	450 Wireless Boulevard	Hauppauge, NY 11788		33-2339466
			Phone no.	631-756-2100

Form 990-T (2024)

Form 990-T	Contributions	Statement 17
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Description/Kind of Property	Method Used to Determine FMV	Amount
Charitable contributions - PM PARTNERS	N/A	7,136,228.
Total to Form 990-T, Part I, line 4		7,136,228.

Form 990-T

Contributions Summary

Statement 18

Carryover of Prior Years Unused Contributions - 60% Limit

For Tax Year 2019
 For Tax Year 2020
 For Tax Year 2021
 For Tax Year 2022
 For Tax Year 2023

Total Carryover

Total Current Year 60% Contributions

Total Contributions Available

Taxable Income Limitation as Adjusted 148,310

Excess 60% Contributions 0

Total Excess Contributions 0

Allowable Contributions Deduction 0

Taxable Income for limitation after 60% contributions 123,592

Carryover of Prior Years Unused Contributions - 50% Limit

For Tax Year 2019
 For Tax Year 2020
 For Tax Year 2021
 For Tax Year 2022
 For Tax Year 2023 9,448,805

Total Carryover 9,448,805

Total Current Year 50% Contributions 7,136,228

Total Contributions Available 16,585,033

Taxable Income Limitation as Adjusted 123,592

Excess 50% Contributions 16,461,441

Total Excess Contributions 16,461,441

Allowable Contributions Deduction 123,592

Taxable Income for limitation after 50% Contribution 0

Qualified Cash Contributions - 100% Limit

Total Current Year 100% Contributions

Taxable Income Limitation as Adjusted 123,592

Excess 100% Contributions 0

Allowable Contribution Deduction 0

Total Contribution Deduction 123,592

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization THE LOUIS AND GLORIA FLANZER PHILANTHROPIC TRUST	B Employer identification number 14-6285967
C Unrelated business activity code (see instructions) 901101	D Sequence: 1 of 1

E Describe the unrelated trade or business **PARTNERSHIP INCOME**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) Statement 19		5 248,184.		248,184.
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13 248,184.		248,184.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	
15 Total deductions. Add lines 1 through 14	15	0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	248,184.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	248,184.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1	Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Rent received or accrued	A	B	C	D
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4	Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5	Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1	Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Gross income from or allocable to debt-financed property	A	B	C	D
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b, columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11	Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals	0.			0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Part IX Advertising Income

- 1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐
 B ☐
 C ☐
 D ☐

Enter amounts for each periodical listed above in the corresponding column.

- 2 Gross advertising income

A	B	C	D

- a Add columns A through D. Enter here and on Part I, line 11, column (A) 0.

- 3 Direct advertising costs by periodical

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- a Add columns A through D. Enter here and on Part I, line 11, column (B) 0.

- 4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8

- 5 Readership costs

- 6 Circulation income

- 7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

- 8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

- a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13 0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1 0.

Part XI Supplemental Information (see instructions)

Form 990-T (A)	Income (Loss) from Partnerships	Statement 19
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Description	Net Income or (Loss)
PM PARTNERS	248,184.
Total Included on Schedule A, Part I, line 5	248,184.

**SCHEDULE I
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Estates and Trusts

Attach to Form 1041.

Go to www.irs.gov/Form1041 for instructions and the latest information.

1
OMB No. 1545-0092

2024

Name of estate or trust

THE LOUIS AND GLORIA FLANZER PHILANTHROP

Employer identification number

14-6285967

Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

1	Adjusted total income or (loss) (from Form 1041, line 17). ESBTs , see instructions	1	248,184.
2	Interest	2	
3	Taxes	3	
4	Refund of taxes	4	()
5	Depletion (difference between regular tax and AMT)	5	
6	Net operating loss deduction. Enter as a positive amount	6	
7	Interest from specified private activity bonds exempt from the regular tax	7	
8	Qualified small business stock (see instructions)	8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income)	9	
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	10	
11	Disposition of property (difference between AMT and regular tax gain or loss)	11	
12	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	12	
13	Passive activities (difference between AMT and regular tax income or loss)	13	
14	Loss limitations (difference between AMT and regular tax income or loss)	14	
15	Circulation costs (difference between regular tax and AMT)	15	
16	Long-term contracts (difference between AMT and regular tax income)	16	
17	Mining costs (difference between regular tax and AMT)	17	
18	Research and experimental costs (difference between regular tax and AMT)	18	
19	Income from certain installment sales before January 1, 1987	19	()
20	Intangible drilling costs preference	20	
21	Other adjustments, including income-based related adjustments	21	
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	22	()
23	Adjusted alternative minimum taxable income. Combine lines 1 through 22	23	248,184.

Complete Part II below before going to line 24.

24	Income distribution deduction from Part II, line 42	N/A	24	
25	Estate tax deduction (from Form 1041, line 19)	N/A	25	
26	Add lines 24 and 25		26	
27	Estate's or trust's share of alternative minimum taxable income. Subtract line 26 from line 23		27	248,184.

If line 27 is:

- \$29,900 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
- Over \$29,900, but less than \$219,300, go to line 43.
- \$219,300 or more, enter the amount from line 27 on line 49 and go to line 50.
- **ESBTs**, see instructions.

Part II Income Distribution Deduction on a Minimum Tax Basis

N/A

28	Adjusted alternative minimum taxable income (see instructions)	28	
29	Adjusted tax-exempt interest (other than amounts included on line 7)	29	
30	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	30	
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	31	
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	32	
33	Capital gains computed on a minimum tax basis included on line 23	33	()
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amount	34	
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34. If zero or less, enter -0-	35	
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	36	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	37	
38	Total distributions. Add lines 36 and 37	38	
39	Tax-exempt income included on line 38 (other than amounts included on line 7)	39	
40	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38	40	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) 2024

Name(s) shown on return. Do not enter name and social security number if shown on page 1.

THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST

Your social security number

14-6285967

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.**Part II Income or Loss From Partnerships and S Corporations****Note:** If you report a loss, receive a distribution, dispose of stock, or receive a loan repayment from an S corporation, you **must** check the box in column (e) on line 28 and attach the required basis computation. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column (f) on line 28 and attach **Form 6198**. See instructions.27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership, S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if basis computation is required	(f) Check if any amount is not at risk
A		P				
B	PM PARTNERS	P		27-0062346		
C						
D						

Passive Income and Loss			Nonpassive Income and Loss		
(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income from Schedule K-1	(i) Nonpassive loss allowed (see Schedule K-1)	(j) Section 179 expense deduction from Form 4562	(k) Nonpassive income from Schedule K-1	
A		0.			
B	248,184.				
C					
D					
29a Totals	248,184.				
b Totals					
30 Add columns (h) and (k) of line 29a					30 248,184.
31 Add columns (g), (i), and (j) of line 29b					31 ()
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31					32 248,184.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

Passive Income and Loss			Nonpassive Income and Loss	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1	
A				
B				
34a Totals				
b Totals				
35 Add columns (d) and (f) of line 34a				35
36 Add columns (c) and (e) of line 34b				36 ()
37 Total estate and trust income or (loss). Combine lines 35 and 36				37

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

Part V Summary

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Schedule 1 (Form 1040), line 5	41	248,184.
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule K-1 (Form 1041), box 14, code F. See instructions.	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040, Form 1040-SR, or Form 1040-NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

**SCHEDULE I
(Form 1041)**Department of the Treasury
Internal Revenue Service**Alternative Minimum Tax - Estates and Trusts**

Attach to Form 1041.

Go to www.irs.gov/Form1041 for instructions and the latest information.

OMB No. 1545-0092

2024

Name of estate or trust

THE LOUIS AND GLORIA FLANZER PHILANTHROP

Employer identification number

14-6285967**Part I Estate's or Trust's Share of Alternative Minimum Taxable Income**

1	Adjusted total income or (loss) (from Form 1041, line 17). ESBTs, see instructions	1	124,592.
2	Interest	2	
3	Taxes	3	
4	Refund of taxes	4	()
5	Depletion (difference between regular tax and AMT)	5	
6	Net operating loss deduction. Enter as a positive amount	6	
7	Interest from specified private activity bonds exempt from the regular tax	7	
8	Qualified small business stock (see instructions)	8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income)	9	
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	10	
11	Disposition of property (difference between AMT and regular tax gain or loss)	11	
12	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	12	
13	Passive activities (difference between AMT and regular tax income or loss) See Statement 20	13	0.
14	Loss limitations (difference between AMT and regular tax income or loss)	14	
15	Circulation costs (difference between regular tax and AMT)	15	
16	Long-term contracts (difference between AMT and regular tax income)	16	
17	Mining costs (difference between regular tax and AMT)	17	
18	Research and experimental costs (difference between regular tax and AMT)	18	
19	Income from certain installment sales before January 1, 1987	19	()
20	Intangible drilling costs preference	20	
21	Other adjustments, including income-based related adjustments	21	
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	22	()
23	Adjusted alternative minimum taxable income. Combine lines 1 through 22	23	124,592.
Complete Part II below before going to line 24.			
24	Income distribution deduction from Part II, line 42 N/A	24	
25	Estate tax deduction (from Form 1041, line 19) N/A	25	
26	Add lines 24 and 25	26	
27	Estate's or trust's share of alternative minimum taxable income. Subtract line 26 from line 23	27	124,592.

If line 27 is:

- \$29,900 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
- Over \$29,900, but less than \$219,300, go to line 43.
- \$219,300 or more, enter the amount from line 27 on line 49 and go to line 50.
- ESBTs, see instructions.

Part II Income Distribution Deduction on a Minimum Tax Basis**N/A**

28	Adjusted alternative minimum taxable income (see instructions)	28	
29	Adjusted tax-exempt interest (other than amounts included on line 7)	29	
30	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	30	
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	31	
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	32	
33	Capital gains computed on a minimum tax basis included on line 23	33	()
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amount	34	
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34. If zero or less, enter -0-	35	
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	36	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	37	
38	Total distributions. Add lines 36 and 37	38	
39	Tax-exempt income included on line 38 (other than amounts included on line 7)	39	
40	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38	40	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) 2024

Part II Income Distribution Deduction on a Minimum Tax Basis (continued)

N/A

41 Tentative income distribution deduction on a minimum tax basis. Subtract line 29 from line 35. If zero or less, enter -0-	41	
42 Income distribution deduction on a minimum tax basis. Enter the smaller of line 40 or line 41. Enter here and on line 24	42	

Part III Alternative Minimum Tax

43 Exemption amount	43	\$29,900
44 Enter the amount from line 27	44	124,592.
45 Phase-out of exemption amount	45	\$99,700
46 Subtract line 45 from line 44. If zero or less, enter -0-	46	24,892.
47 Multiply line 46 by 25% (0.25)	47	6,223.
48 Subtract line 47 from line 43. If zero or less, enter -0-	48	23,677.
49 Subtract line 48 from line 44	49	100,915.
50 Go to Part IV of Schedule I to figure line 50 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 49 is: • \$232,600 or less, multiply line 49 by 26% (0.26). • Over \$232,600, multiply line 49 by 28% (0.28) and subtract \$4,652 from the result	50	26,238.
51 Alternative minimum foreign tax credit (see instructions)	51	
52 Tentative minimum tax. Subtract line 51 from line 50	52	26,238.
53 Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	53	43,765.
54 Alternative minimum tax. Subtract line 53 from line 52. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	54	0.

Part IV Line 50 Computation Using Maximum Capital Gains Rates

Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

55 Enter the amount from line 49	55	
56 Enter the amount from line 26 of Schedule D (Form 1041), line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	56	
57 Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0-	57	
58 If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 56. Otherwise, add lines 56 and 57 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	58	
59 Enter the smaller of line 55 or line 58	59	
60 Subtract line 59 from line 55	60	
61 If line 60 is \$232,600 or less, multiply line 60 by 26% (0.26). Otherwise, multiply line 60 by 28% (0.28) and subtract \$4,652 from the result	61	
62 Maximum amount subject to the 0% rate	62	\$3,150
63 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0-	63	
64 Subtract line 63 from line 62. If zero or less, enter -0-	64	
65 Enter the smaller of line 55 or line 56	65	
66 Enter the smaller of line 64 or line 65. This amount is taxed at 0%	66	
67 Subtract line 66 from line 65	67	

Part IV Line 50 Computation Using Maximum Capital Gains Rates *(continued)*

68	Maximum amount subject to rates below 20%	68	\$15,450		
69	Enter the amount from line 64	69			
70	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0-	70			
71	Add line 69 and line 70	71			
72	Subtract line 71 from line 68. If zero or less, enter -0-	72			
73	Enter the smaller of line 67 or line 72	73			
74	Multiply line 73 by 15% (0.15)			74	
75	Add lines 66 and 73	75			
If lines 75 and 55 are the same, skip lines 76 through 80 and go to line 81. Otherwise, go to line 76.					
76	Subtract line 75 from line 65	76			
77	Multiply line 76 by 20% (0.20)			77	
If line 57 is zero or blank, skip lines 78 through 80 and go to line 81. Otherwise, go to line 78.					
78	Add lines 60, 75, and 76	78			
79	Subtract line 78 from line 55	79			
80	Multiply line 79 by 25% (0.25)			80	
81	Add lines 61, 74, 77, and 80			81	
82	If line 55 is \$232,600 or less, multiply line 55 by 26% (0.26). Otherwise, multiply line 55 by 28% (0.28) and subtract \$4,652 from the result			82	
83	Enter the smaller of line 81 or line 82 here and on line 50			83	

Schedule I (Form 1041) 2024

Schedule I	Passive Activity Loss	Statement 20
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Name of Activity	Form	Net Income (Loss)		Adjustment
		AMT	Regular	
PM PARTNERS	Sch E	248,184.	248,184.	
Total to Schedule I, Line 13				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

Form **990-T**

OMB No. 1545-0123

Go to www.irs.gov/Form2220 for instructions and the latest information.**2024**Name **THE LOUIS AND GLORIA FLANZER
PHILANTHROPIC TRUST**Employer identification number
14-6285967

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	43,765.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	43,765.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	18,368.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	18,368.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	4,592.	17,291.	10,941.	10,941.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	46,089.			
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column		41,497.	24,206.	13,265.
13 Add lines 11 and 12		41,497.	24,206.	13,265.
14 Add amounts on lines 16 and 17 of the preceding column				
15 Subtract line 14 from line 13. If zero or less, enter -0-	46,089.	41,497.	24,206.	13,265.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	41,497.	24,206.	13,265.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{366} \times 8\%$ (0.08)	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366} \times 8\%$ (0.08)	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{366} \times 8\%$ (0.08)	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365} \times 7\%$ (0.07)	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365} \times \%$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365} \times \%$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365} \times \%$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{365} \times \%$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$		0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.